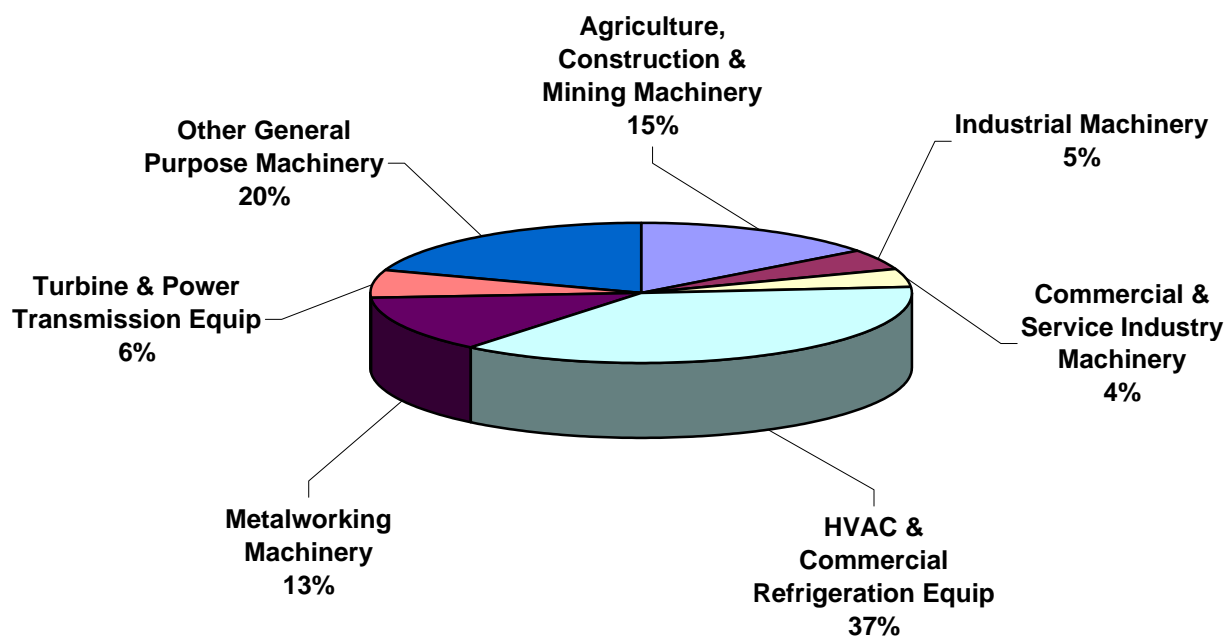


TENNESSEE'S MACHINERY MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	39,400	35,900	33,200	34,200	33,500*
% Change	-0.745	-15.65	-9.61	-4.1	-2.05
Output (\$Millions)	2,884	2,844	2,761	2,889**	3,015**
% Change	0.45	-1.39	-2.92	4.62	4.37
Avg. Wage (\$Thousands)	36.4	38.6	39.9	40.2	41.4
% Change	0.3%	6.0%	3.4%	0.8%	3.0%
New Projects					
Number of Projects	3	6	4	5	4
Investment (\$Million)	4.1	27.5	33.5	57.3	6.5
New Jobs	430	480	542	335	116
Expansions					
Number of Projects	76	49	51	68	50
Investment (\$Million)	127	148.3	39.7	214.9	88.9
New Jobs	935	1,376	1,041	1,897	1,162
Exports (\$Million)	1,252.40	1,220.50	1,264.90	1,408.10	1,474.90
% Change	2.8	-2.5	3.6	11.3	4.7

* Preliminary Data
 ** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY MACHINERY MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Carrier Corp	Collierville	Shelby	2700
Trane	Clarksville	Montgomery	1780
Carrier Corp	Morrison	Warren	1600
Fleetgaurd International, Corp	Cookeville	Putnam	1100
Goodman Manufacturing Co, LP	Fayetteville	Lincoln	1100
Paccar Inc	Madison	Davidson	1100
Portercable Corp Delta Intl Mach	Jackson	Madison	1000
Thyssenkrupp Elevator Corp	Middleton	Hardeman	700
Devilbiss Air Power Co	Jackson	Madison	678
TPI Corp	Gray	Washington	600
TUTCO Inc	Cookeville	Putnam	526
Deere & Co	Greeneville	Greene	525
Brother Industries Inc	Memphis	Shelby	500
Ceramaspeed Inc	Maryville	Blount	500
Kennametal Inc	Johnson City	Washington	450
Suburban Manufacturing Co	Dayton	Rhea	450
Idleaire Technologies Corp	Knoxville	Knox	438
Alliance Products LLC	Murfreesboro	Rutherford	430
Tennessee Tbdn Co	Jackson	Madison	420
Cummins Diesel Recon	Memphis	Shelby	400

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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